## Form **8937**(December 2017) Department of the Treasury

Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Reporting Issuer Part I 2 Issuer's employer identification number (EIN) 1 Issuer's name The Options Clearing Corporation 36-2756407 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact Form8937@theocc.com Thomas Crider 312.322.6200 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 125 S. Franklin Street Suite 1200 Chicago, IL 60606 9 Classification and description 8 Date of action April 10, 2024 Options on shares of ProShares S&P 500 Ex-Financials ETF 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) All series **SPXN** Part II Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action Each outstanding options contract on shares of ProShares S&P 500 Ex-Financials ETF (SPXN) is replaced by 2 contracts to reflect a 2-for-1 share split. Effective date is April 10, 2024. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► 50% of the basis in each existing contract is allocated to each of the 2 replacement contracts. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► Tax basis in existing contracts is allocated proportionately across the replacement contracts.

Fart	Ш	Organizational Action (co	ontinued)			
17 L	ist the	applicable Internal Revenue Co	de section(s) and subsection(s)	upon which the tax treatm	ent is based ▶	Section 1012 (a)
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18 C	an an	y resulting loss be recognized?	No.			
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Provide any other information necessary to implement the adjustment, such as the reportable tax year ►						
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	Unde	er penalties of perjury, I declare that	i have examined this return, includin	ng accompanying schedules a	ind statements, a	nd to the best of my knowledge and
	belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.					
Sign		Signature > Therms Cicle Date > 4/19/2024				
Here	Signa	ature Murus_	lich	Date	· <u>7/19/</u>	2024
	Print	your name ► Thomas Crider		Title <b>I</b>	► Executive D	virector
Paid		Print/Type preparer's name	Preparer's signature	Date		heck if PTIN
Prepa	arer					elf-employed
Use (		Firm's name			F	irm⁺s EIN ▶
		Firm's address ►				hone no.
Send Fe	orm 89	337 (including accompanying sta	tements) to: Department of the	Treasury, Internal Revenue	Service, Ogder	n, UT 84201-0054