## Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting	Issuer					
1 Issuer's name		2 Issuer's employer identification number (EIN)				
The Options Clearing Cor	rporation			36-2756407		
3 Name of contact for ac		5 Email address of contact				
Thomas Crider			312.322.6200	Form8937@theocc.com		
6 Number and street (or	P.O. box if mail is not	delivered to s	street address) of contact	7 City, town, or post office, state, and ZIP code of contact		
125 S. Franklin Street Sui	te 1200			Chicago, IL 60606		
8 Date of action		Tomodigo, is occor				
August 08, 2024			on shares of MicroStrategy I			
10 CUSIP number	11 Serial number(s)		12 Ticker symbol	13 Account number(s)		
	All serie	.c	MSTR/1MSTR/2MSTR			
Part II Organizati				e back of form for additional questions.		
				against which shareholders' ownership is measured for		
				prporated (MSTR) is replaced by 10		
contracts to reflect a 10 fo						
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				y in the hands of a U.S. taxpayer as an adjustment per is allocated to each of the 10 replacement contracts.		
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				- The state of the		
	_			ion, such as the market values of securities and the ss the replacement contracts.		
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Par	τш		Organizational Action (continued)			
17			applicable Internal Revenue Code section(s) and subsection(s) upon which the tax tre	eatment	: is based ▶	Section 1012 (a)
			**************************************			
					-	
18	Car	ı anv	resulting loss be recognized? ► No.			
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19	Pro	vide a	any other information necessary to implement the adjustment, such as the reportable	e tax ye	ar ▶	
						· + 78(1 + 18)(1 + 17)(18)(18)(18)
	l E	Jnder selief.	penalties of perjury, I declare that I have examined this return, including accompanying sched it is true, correct, and complete. Declaration of preparer (other than officer) is based on all inforn	ules and ration of	statements, which prepa	and to the best of my knowledge and arer has any knowledge.
Sign	,				_	
Here	9 8	Signat	ure Thomas Cricler	Date ►	8/13	12024
		_			Executive	
Paic Pre <sub>l</sub>			Print/Type preparer's name Preparer's signature	Date		Check if self-employed PTIN
Use Or		าly  -	Firm's name •			Firm's EIN ▶
			Firm's address ►			Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054